### Your Application

\* indicates a required field

### About this application | He kupu ārahi i tō tono

Our Innovation Fund is primarily focused on providing seed funding for new initiatives. This is funding that will support your group to implement a new idea or initiative that will take your mahi to a new level, or support building your capacity and capabilities as an organisation.

The maximum you can apply for from our Innovation Fund is \$30,000.

Please note that we do not fund ongoing services or programmes that are "business as usual". However, if you are applying for support for a project or initiative that strongly aligns with our strategy, then operating costs can be included for that particular mahi.

Please read our list of what we can't fund before you make this application.

Your application will be assessed based on:

- The fit with our J R McKenzie Trust <u>funding strategy</u>.
- The potential impact of your initiative
- The achievability of your initiative

Please read the following helpful hints about completing this application.

- Click **SAVE** often so you don't lose your progress. We recommend that you do this **every 15 minutes.**
- You can Save and Close this form at any time.
- Be clear and **Bullet points** are fine.
- Please ensure you provide **full responses** to the questions in this form. We are unable to consider any other material provided in support of this application.
- We may speak to others about your application,
- Ensure you click on **SUBMIT** when you've completed your application. Once you've done that, no further changes can be made.
- You're welcome to call or email us if you have any questions. You can reach us on (04) 472 8876 or info@jrmckenzie.org.nz

About your organisation | Ngā kōrero whāiti mō tō rōpū

## Innovation Funding Form Preview

| Organisation Name *                          | Organisation Name  |                      |           |  |
|--|--|----------------------|-----------|--|
|  |  |                      |           |  |
| Varia Charitu arrahar                        |  |                      |           |  |
| Your Charity number (DIA Charities Services) |  |                      |           |  |
| if you have one                              | The Charity Registration Number provided will be used to look up the following information. Click Lookup above to check that you have entered the Charity Registration Number correctly. |                      |           |  |
|  | New Zealand Charities Register Information   |                      |           |  |
|  | Charity Registration   |                      |           |  |
|  | Number   |                      |           |  |
|  | Organisati   | ion Name             |           |  |
|  | Other Nan  | nes                  |           |  |
|  | Status   |                      |           |  |
|  | Street Add   | dress                |           |  |
|  | Postal Address   |                      |           |  |
|  | Telephone  |                      |           |  |
|  | Fax  |                      |           |  |
|  | Email  |                      |           |  |
|  | Website  |                      |           |  |
|  | Date Registered  |                      |           |  |
|  | Must be fo   | rmatted correctly    |           |  |
| Contact name *                               | Title  | First Name           | Last Name |  |
|  |  |                      |           |  |
| Contact Phone Number *                       |  |                      |           |  |
|  | If a landlin   | e please include are | ea code   |  |
| Alternate Phone Number                       |  |                      |           |  |
| Alternate Phone Number                       |  |                      |           |  |
| Contact Email *                              |  |                      |           |  |
| Contact Linan                                | M at la a ana  |                      |           |  |
|  | Must be an   | email address.       |           |  |
| Organisation Physical Address *              | Address  |                      |           |  |
|  |  |                      |           |  |
|  | Address Line 1, Suburb/Town, State/Province, and Postcode are required.  |                      |           |  |
| Organisation Postal<br>Address               | Address  |                      |           |  |

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|   | Any, but at least one field is required.     |  |  |
|---|--|--|--|
| Website   |  |  |  |
|   | Must be a URL.                               |  |  |
|   | Plast be a ONE.                              |  |  |
| Previous applicants   Ki ngā rōpū kua tono i mua  |  |  |  |
| funding from the JR   | ○ Yes<br>○ No                                |  |  |
| McKenzie Trust within the last four years? *  |  |  |  |
| About your organisation   | He kōrero whānui mō tō rōpū                  |  |  |
|   |  |  |  |
| Tell us briefly about your organisation - what you do, what your aims are, your track record, and |  |  |  |
| your governance. *  |  |  |  |
|   | Word count:                                  |  |  |
|   | Must be no more than 400 words.              |  |  |
| What do you want to do  | ?   He aha tāu e hiahia ana ki te mahi?      |  |  |
| * indicates a required field  |  |  |  |
|   |  |  |  |
| 1. Title of this project or   |  |  |  |
| initiative *  |  |  |  |
| Your Change Statement   |  |  |  |
| For information about writing you   | r change statement please click <u>here.</u> |  |  |
| 2. Who do you want to work with? *  |  |  |  |
|   | Word count:                                  |  |  |
|   | Must be no more than 30 words.               |  |  |

# Innovation Funding Form Preview

| 3. What do you want to do? *   |   |
|--|---|
|  | Word count:<br>Must be no more than 30 words.   |
| 4. What are the outcomes you want to see or the difference you   |   |
| will make? *   | Word count:<br>Must be no more than 30 words.   |
| 5. What are the wider social or systemic changes you expect to contribute to? *                            |   |
|  | Word count:<br>Must be no more than 100 words.  |
| 6. Which of the following groups will benefit most from your project or initiative? *                      | <ul> <li>□ Children, young people and their whānau</li> <li>□ Māori</li> <li>□ Pacific Peoples</li> <li>□ Communities that experience exclusion</li> </ul>  |
| 7. Please tell us about any other people who will be working with you on this project or initiative. *     |   |
|  | Word count:<br>Must be no more than 100 words.  |
| 8. Which is the MAIN change strategy your project or initiative will use (please select only one option) * | <ul> <li>□ Strengthening collaboration and supporting collective action</li> <li>□ Supporting community innovation, voice and leadership</li> <li>□ Growing capacity for system-focussed solutions</li> <li>No more than 1 choice may be selected.</li> </ul> |
| 9. Please explain in more detail WHAT you will do. *   |   |
|  | Word count:<br>Must be no more than 200 words.  |
| 10. What is the MAIN impact your project or initiative will contribute to? *                               | <ul> <li>□ More connected communities</li> <li>□ More inclusive decision-making</li> <li>□ Increased capacity for transformational change</li> <li>□ More equitable public policies</li> <li>□ More equitable access to resources</li> </ul>                  |

## Innovation Funding Form Preview

| 11. What other benefits or positive changes do you expect to see as a result of your project or initiative? * |   |   |
|---|---|---|
|   |   | ds.<br>ou expect in the short term (i.e.<br>rears), and long term (5 years +)   |
| 12. Please choose the region that your project or initiative will cover. *                                    | <ul> <li>□ National</li> <li>□ Northland</li> <li>□ Auckland</li> <li>□ Waikato</li> <li>□ Bay of Plenty</li> <li>□ Gisborne</li> <li>□ Taranaki</li> <li>□ Hawke's Bay</li> <li>□ Manawatu-Whanganui</li> <li>Choose all that apply</li> </ul> | <ul> <li>□ Wellington</li> <li>□ Tasman</li> <li>□ Nelson</li> <li>□ Marlborough</li> <li>□ West Coast</li> <li>□ Canterbury</li> <li>□ Otago</li> <li>□ Southland</li> </ul> |
| 13. If applicable, please choose the rohe that your project or initiative will cover.                         | <ul> <li>□ Aotearoa</li> <li>□ Tai Tokerau</li> <li>□ Tainui</li> <li>□ Mataatua</li> <li>□ Tai Rāwhiti</li> <li>□ Taranaki</li> <li>□ Tākitimu</li> <li>Choose all that apply</li> </ul>   | <ul> <li>□ Whanganui</li> <li>□ Manawatū</li> <li>□ Te Arawa</li> <li>□ Te Upoko o te Ika</li> <li>□ Te Tau Ihu o te Waka a Maui</li> <li>□ Te Waipounamu</li> </ul>          |
| Funding and Timeline  | Āwhea ka timata te r  | nahi me tō tono   |
| * indicates a required field  |   |   |
| 14. Approximately how long will this work/ project/initiative run for? *                                      | ☐ This work is ongoing ☐ Less than 12 months ☐ 1 - 3 years ☐ More than 3 years ☐ Other:  No more than 1 choice may be   | selected.   |
| 15. What is the total cost of this work/project/initiative? *   | \$ Must be a dollar amount. What is the total budgeted cost   | (\$ inc GST) of your project?   |

### Innovation Funding Form Preview

| 16. Do you have funding from any other sources for this work/project/initiative? If yes, please provide details. * |    |
|--|----|
|  |    |
| 17. How much are you requesting from the   | \$ |

17. How much are you requesting from the J R McKenzie Trust? This has a maximum of \$30,000 for our Innovation Fund. \*

Must be a dollar amount.
What is the total financial support (\$ inc GST) you are requesting

### 18. Your budget for using funding from the J R McKenzie Trust|Mahere pūtea

in this application?

What will you use J R McKenzie funding for? Please provide a high level breakdown of the costs (\$ inc GST) you are asking us to fund.

The TOTAL of all your budget items must add up to the amount you are seeking from the trust - your answer to question 17 above.

| Item   | Year 1                  |
|--|-------------------------|
|  | Must be a dollar amount |
| and evaluation. For projects, it is find to incude a |                         |
| relevant contribution to the operating costs of that |                         |
| programme.   |                         |
|  | \$                      |
|  | \$                      |
|  | \$                      |

### 19. Budget Totals | Tō tono pūtea

This total is automatically calculated from Question 18 - your budget. It must match your answer to Question 17.

Total Expenditure \$
Amount \*

This number/amount is calculated.

### 20. Your fit with our focus on Innovation Funding

These grants are focussed on seed funding for innovation. This means funding that will enable you to develop something new or to try an innovative approach. Seed funding takes your organisation to the next step or enables you to move

| _           |  |  |
|-------------|--|--|
| Word count: |  |  |

Must be no more than 250 words.

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into a new area of your mahi. Please tell us how your request falls within this focus? \*

### Further information and your feedback

Anything else you'd like to tell us? | He korero ano, he mea ano ranei e hiahia ana koe ki te tuku mai?

| Here's your chance: |  |
|---------------------|--|
|                     |  |

Word count:

Must be no more than 200 words.

Feedback on this application process | He whakahokinga kōrero mō tēnei ara tono

Please estimate how many hours it took to complete this application.

Do you have any comments or feedback on this application process?

Must be a number.
Include the time of all who contributed, both volunteers and paid staff.

We often tweak our process and feedback from applicants is really useful.

Tēnā rawa atu koe - fa'afetai lava - mālō aupito - meitaki maata - fakaaue - fakafetai lahi tele - vinaka - fakafetai lasi - kam rabawa - tangkyu

Thank you for taking the time to complete this application.